



# WELCOME

California Debt and Investment  
Advisory Commission  
presents



# ABCs OF SCHOOL DEBT FINANCING

February 6, 2009

Hilton Ontario Airport  
Ontario, California



## **CDIAC'S MISSION**

To improve municipal debt and investment practices in California by providing reliable research and education



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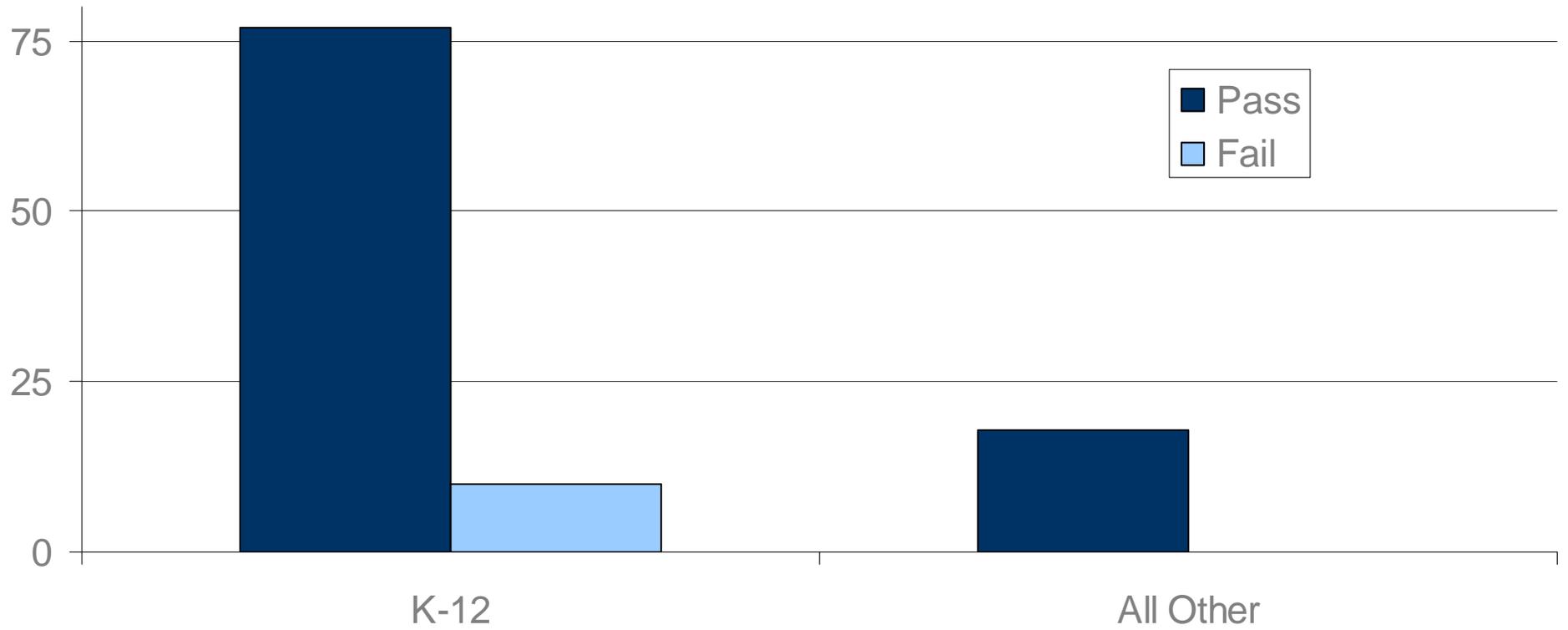
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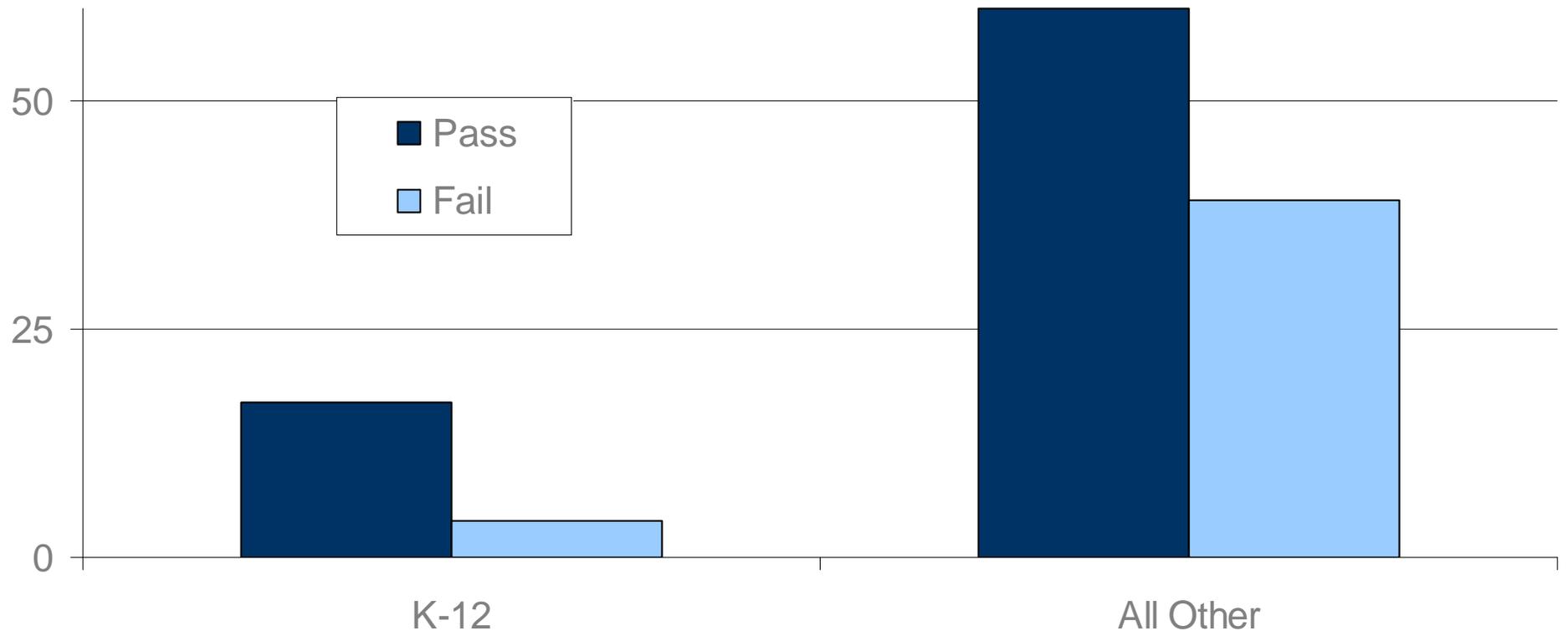
**FIGURE 1**

Number of Bond Measures on Nov 4 Ballot  
K-12 vs. All Other



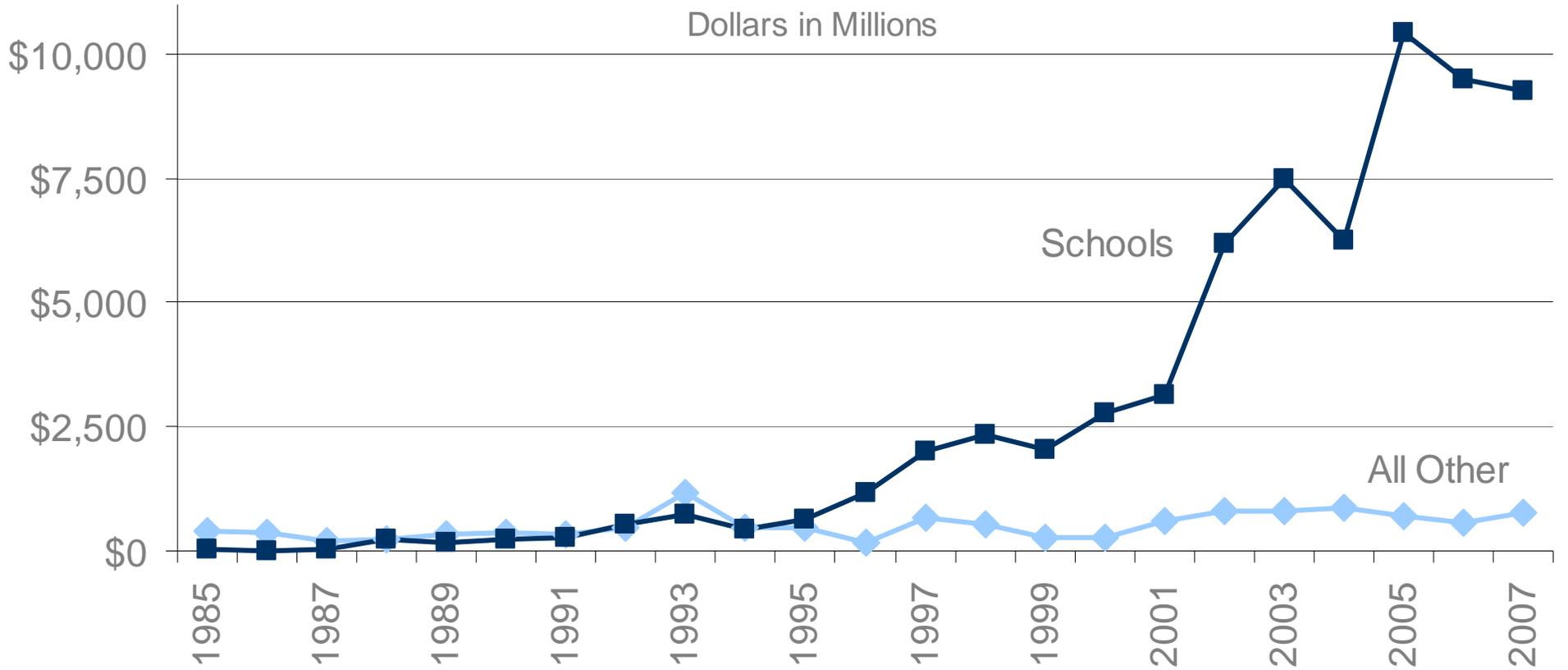
**FIGURE 2**

Number of Tax Measures on Nov 4 2008 Ballot  
K-12 vs. All Other

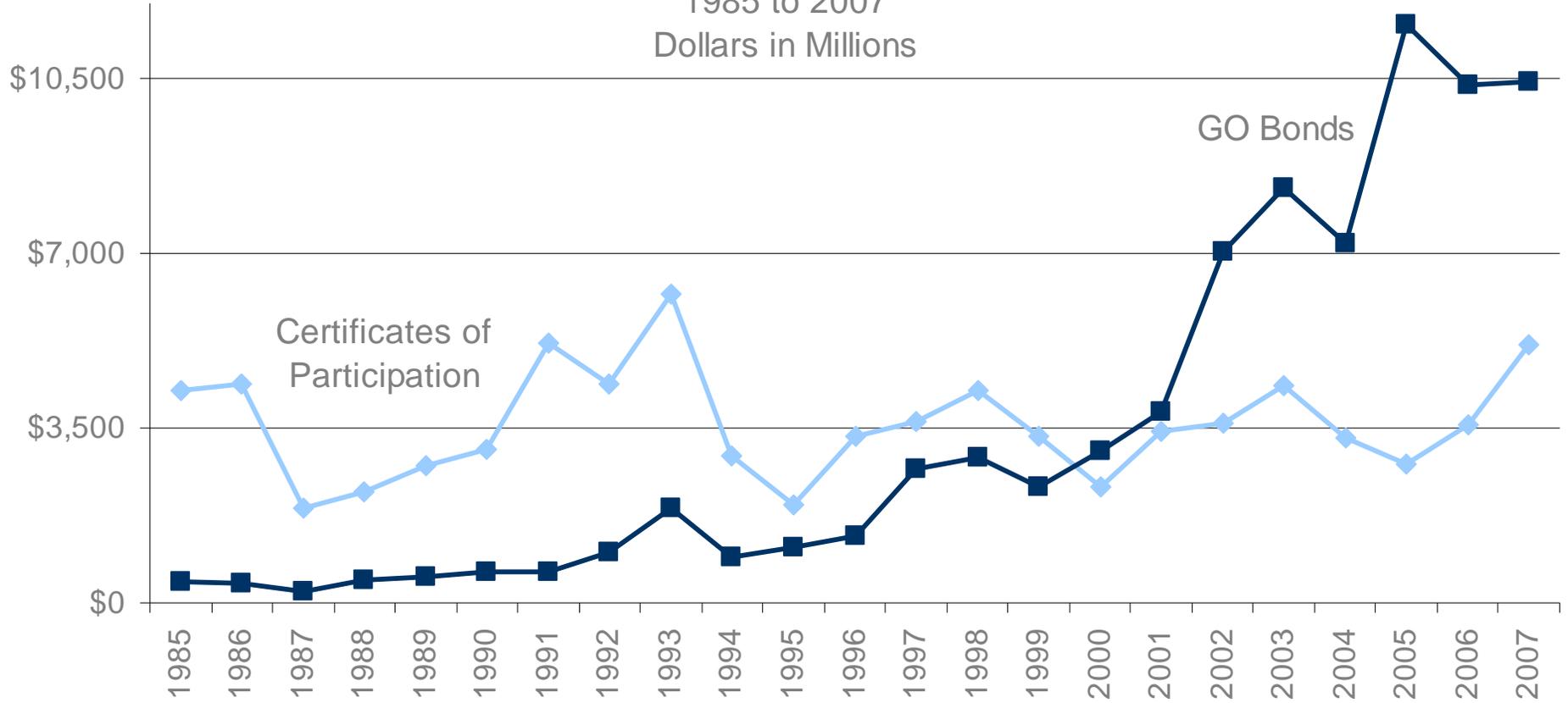


**FIGURE 3**

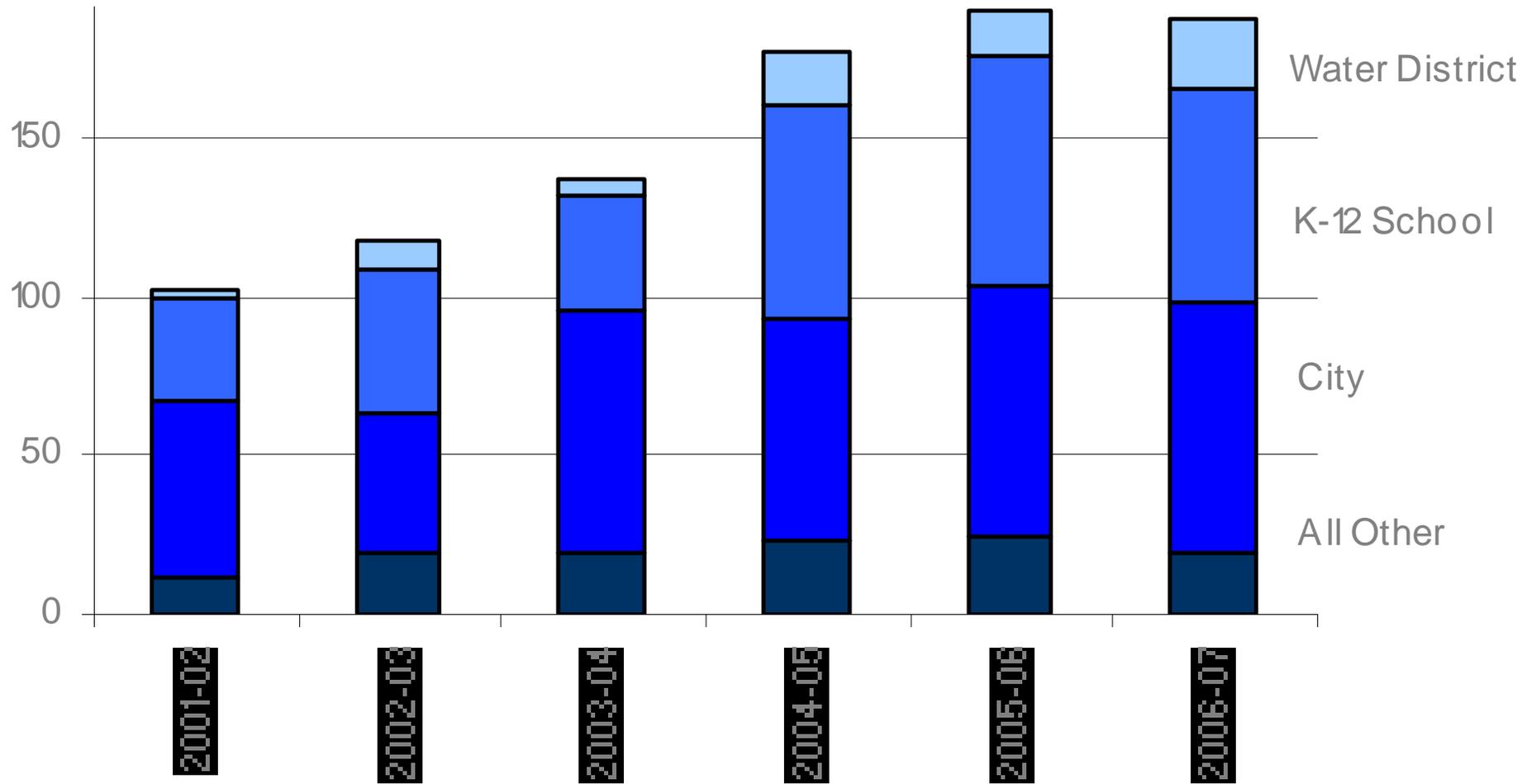
Trends in Dollar Volume of GO Debt  
K-12 vs. All Other  
Dollars in Millions



**FIGURE 4**  
School Debt Finance Dollar Volume  
GO vs. COPs  
1985 to 2007  
Dollars in Millions



**FIGURE 6**  
 Number of Mello-Roos Issuances, by Major Type of Issuer  
 2001-02 through 2006-07





## HOUSEKEEPING

- Use Mobile Microphones
- Locate Exits
- Note Restrooms
- Switch Cell Phones
  
- Let Us Help
- Ask for Continuing Education Certificates
  
- Presentations on CDIAC Website



## **UPCOMING CLASSES**

### **SPRING 2009**

Mello-Roos Financing

Debt Seminar 2: Mechanics of a Sale

Debt Seminar 3: Ongoing Administration

### **FALL 2009**

Financing Solar Energy

Complying with Federal Disclosure Rules